

PHARMAIDS PHARMACEUTICALS LIMITED
CIN - L52520KA1989PLC173979
Regd. Office: Unit 201, 2nd Floor, Brigade Rubix, 20/14 HMT
Factory Main Road, Peenya Plantation, Bangalore-560013 INDIA
Tel: 080- 49784319 | Email id: compliance@pharmaids.com | Website: www.pharmaids.com

NOTICE OF THE 34TH ANNUAL GENERAL MEETING

Notice is hereby given that the 34th Annual General Meeting ("AGM") of the Pharmaids Pharmaceuticals Limited will be held on Friday, September 22, 2023, at 12:30 p.m. (IST) through Video Conferencing / Other Audio-Visual Means ("VC/OVAM"), in accordance with the provisions of General Circular No. 10/2022 dated December 28, 2022, issued by the Ministry of Corporate Affairs ("MCA") and circular Nos. SEBI/HO/CFD/PoD-2/PI/CIR/2023/24 dated January 05, 2023 and SEBI/HO/CFD/CMD2/CIR/2022/62 dated May 13, 2022 issued by the Securities and Exchange Board of India ("SEBI") (together referred to as "Applicable Circulars" and other provisions of applicable laws.

In accordance with the Applicable Circulars, the Notice of AGM and the Annual Report for FY 2022-23 has been sent by e-mail to the Shareholders whose email IDs are Registered with the Depository Participants ("DP") or Venture Corporate and Capital Investment Private Limited, the Registrar and Transfer Agent ("RTA") of the Company. The Requirements of sending physical copy of the Notice of the AGM and Annual Report to the members have been dispensed with vide MCA and SEBI Circulars issued from time to time.

The Notice of the AGM and Annual Report for FY 2022-23 are available on the Company website (www.pharmaids.com).

Further, the Notice of AGM is also available on the website of the Stock Exchange: BSE Limited (www.bseindia.com).

In terms of the provisions of Section 108 and other applicable provisions, if any of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its shareholders the facility to exercise their right to vote on the resolutions proposed to be passed during AGM, using electronic voting facility provided by RTA.

Shareholders holding shares as of the cut-off date may cast their votes using an electronic voting system ("remote e-voting"). All shareholders may please note the following:

| | |
|---|---|
| Cut-off date of E-Voting | Friday, September 15, 2023. |
| Commencement of remote E-Voting period | Tuesday, September 19, 2023 (9:00 a.m. I.S.T.) |
| End of remote e-voting period | Thursday, September 21, 2023 (5:00 p.m. I.S.T.) |

The Remote e-voting module shall be disabled by CDSL for voting beyond 5.00 p.m. (IST) on Thursday, September 21, 2023.

The facility for voting through the e-voting system will also be made available during the AGM. Shareholders attending the AGM through the VC/OVAM facility who have not cast their votes by remote e-voting will be able to vote during the AGM.

Members are requested to note that:

- Members who have cast their vote by remote e-voting prior to the AGM may attend the AGM through VC/OVAM but will not be entitled to cast their vote again. Once the vote on a resolution is cast by a member, they shall not be allowed to change it subsequently or vote again.
- The voting rights of members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date.
- The manner of remote e-voting for members holding shares in dematerialized or physical form is provided in the Notice of AGM.
- A person who has become a shareholder of the Company after the dispatch of the Notice of AGM and holding shares as on cutoff date, may obtain login ID and password by sending a request to www.evotingindia.com mentioning their Folio No/DP ID no. However, if such shareholder is already registered with the RTA / Depository Participant for remote e-voting, then existing user ID and password can be used for casting vote.

Shareholders, to receive communications from the Company in electronic mode are requested to: For share held in dematerialized form Register the email IDs with concerned DP and RTA.

For shares held in physical form

Furnish KYC details prescribed in FORM ISR-1 and other relevant forms (available on the company's web site at <http://www.pharmaids.com/updates-of-kyc-details.html> and email it to RTA at investor.relations@vccipl.com or by writing to them at M/s. Venture Capital and Corporate Investments Private Limited, "Aurum", Door No.4-50/P II/57/4F & 5F, Plot No.57, 4th & 5th Floors, Jayabheri Enclave, Phase-II, Gachibowli, Hyderabad-500 032.

Member, who need technical assistance before or during the AGM may contact the RTA at the designated email id investor.relations@vccipl.com or contact on Tel: +91 040 23818475/ +91 040 35164940.

For Pharmaids Pharmaceuticals Limited

Kaushtik Kumar

Company Secretary & Compliance Officer

ACS: 59336

Place: Bangalore

Date: August 31, 2023

SICAL LOGISTICS LTD

CIN: L51909TN1955PLC002431
REGD.OFFICE: "SOUTH INDIA HOUSE", 73, Armenian Street, Parrys, Chennai - 600 001
Ph: 044-66157071; Website: www.sical.in E-mail: cs@pristinelogistics.com

EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2023

Prepared in compliance with the Indian Accounting Standard (Ind-AS)
[Pursuant to Regulation 47(1)[b] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015]

(Rs. in lakhs, except per equity share data)

| S.No. | Particulars | Quarter ended | | | For the year ended | |
|-------|---|--------------------|----------------------|--------------------|--------------------|--------------------|
| | | 31.03.2023 Audited | 31.12.2022 Unaudited | 31.03.2022 Audited | 31.03.2023 Audited | 31.03.2022 Audited |
| 1 | Total income from operations | 9,511 | 10,615 | 11,636 | 39,211 | 34,887 |
| 2 | Net Profit / (Loss) for the period (before tax and exceptional items) | (2,492) | (1,435) | (6,637) | (3,482) | (12,384) |
| 3 | Net Profit / (Loss) for the period before tax (after exceptional items) | (81,764) | (1,435) | (6,637) | (82,754) | (25,212) |
| 4 | Net Profit / (Loss) for the period after tax (after exceptional items) | (81,759) | (1,370) | (7,132) | (83,392) | (25,729) |
| 5 | Total Comprehensive Income(Loss) [Comprising Profit / (Loss) for the period (after tax) and other comprehensive income (after tax) including share of profit/(loss) from joint venture] | (81,700) | (1,371) | (7,405) | (83,336) | (26,554) |
| 6 | Equity Share Capital | 6,525 | 5,854 | 5,854 | 6,525 | 5,854 |
| 7 | Reserves (excluding revaluation reserve) | (1,173) | (95,496) | (98,943) | (1,173) | (98,943) |
| 8 | Earnings per equity share (of Rs. 10/-) | | | | | |
| | (a) Basic: | (129.11) | (2.15) | (11.84) | (133.03) | (44.50) |
| | (b) Diluted: | (129.11) | (2.15) | (11.84) | (133.03) | (44.50) |

Notes:

1) Additional information on standalone financial results : (Rs. in lakhs)

| S.No. | Particulars | Quarter ended | | | For the Year ended | |
|-------|------------------------------|--------------------|----------------------|--------------------|--------------------|--------------------|
| | | 31.03.2023 Audited | 31.12.2022 Unaudited | 31.03.2022 Audited | 31.03.2023 Audited | 31.03.2022 Audited |
| 1 | Total income from operations | 6,337 | 7,652 | 8,281 | 26,612 | 21,093 |
| 2 | Net Profit/(Loss) before tax | (75,776) | (1,069) | (6,333) | (78,955) | (24,356) |
| 3 | Net Profit/(Loss) after tax | (75,776) | (1,069) | (6,333) | (78,955) | (24,356) |

2) The above is an extract of the detailed format of quarterly/annual financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly/annual financial results are available on the websites of National Stock Exchanges of India Limited (www.nseindia.com), BSE Limited (www.bseindia.com) and the Company (www.sical.in).

3) The above results as reviewed by the audit committee, have been approved by the board of directors of the Company at its meeting held on August 31, 2023.

For and on behalf of the Board of Directors

SICAL LOGISTICS LIMITED

Sd/-
Seshadri Rajappan
Whole-time Director
DIN: 00862481

Place : Chennai
Date : 31.08.2023



THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



KAHAN PACKAGING LIMITED

CIN: U36100MH2013PLC240584

Our Company was originally incorporated as a public limited company under the name and style of "Kahan Packaging Limited" at Maharashtra, Mumbai, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 19, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. We commenced commercial operations pursuant to a Certificate of Commencement of Business dated March 14, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U36100MH2013PLC240584. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 108 of the Prospectus.

Registered Office: 212, Jhalawar Service Premises, E S Patanwalla Compound, LBS Marg, Ghatkopar West, Mumbai 400086, Maharashtra, India.

Tel No: +91-22-25004605; E-mail: info@kahanpackaging.com; Website: www.kpackitd.com; Contact Person: Mithun Patel, Company Secretary & Compliance Officer; Promoters of our Company : Prashant Jitendra Dholakia and Rohit Jitendra Dholakia

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LTD (BSE SME)"

THE ISSUE

INITIAL PUBLIC OFFER OF 7,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF KAHAN PACKAGING LIMITED ("OUR COMPANY" OR "KPL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 576.00 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 32.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF 6,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 544.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.00% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 191 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 200 OF THE PROSPECTUS. A COPY OF PROSPECTUS WILL BE DELIVERED TO THE REGISTRAR OF COMPANIES FOR FILING IN ACCORDANCE WITH SECTION 26 OF THE COMPANIES ACT, 2013.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated August 22, 2023 from BSE Limited ("BSE") for using its name in the Prospectus for listing of our shares on the SME Platform of BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Draft Prospectus. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 182 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

TRACK RECORD OF LEAD MANAGER: The Merchant Banker associated with the Issue has handled 24 SME public issues in the past three years.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|--|
| <div><div>HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91- 022- 49060000; Fax No.: +91- 022- 22625991; Website: www.hemsecurities.com; Email: ib@hemsecurities.com; Investor Grievance Email: redressal@hemsecurities.com; Contact Person: Ajay Jain; SEBI Regn. No. INM000010981</div></div> | <div><div>PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R Boricha Marg, Lower Parel (East), Mumbai 400011, Maharashtra, India. Tel No.: +91-022 49614132; Website: www.purvashare.com Email: support@purvashare.com; Investor grievance e-mail: support@purvashare.com Contact Person: Deepali Dhuri SEBI Regn. No.: INR000001112; CIN: U67120MH1993PTC074079</div></div> | <div><div>KAHAN PACKAGING LIMITED Mithun Patel Address: 212, Jhalawar Service Premises, E S Patanwalla Compound, LBS Marg, Ghatkopar West, Mumbai 400086, Maharashtra, India. Tel. No. +91-22-25004605; E-mail: info@kahanpackaging.com; Website: www.kpackitd.com Applicants can contact the Contact Person or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</div></div> |

CREDIT RATING – Not applicable

DEBENTURE TRUSTEES – Not applicable

IPO GRADING – Not applicable

BASIS FOR ISSUE PRICE – The Issue price is determined in consultation with the Lead Manager. The financial data presented in Section "Basis for Issue price" on page 66 of the Prospectus are based on the Restated Financial Statements.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS Bank Limited

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Kahan Packaging Limited, Lead Manager: Hem Securities Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository

Participants, Application Forms can be obtained from the website of Stock Exchange and the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: <https://kpackitd.com/index.php/info/>

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com and the website of Lead Manager at www.hemsecurities.com

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 80/-PER EQUITY SHARE. THE ISSUE PRICE IS 8.00 TIMES THE FACE VALUE

ISSUE PROGRAMME

OPENS ON: WEDNESDAY, SEPTEMBER 06, 2023
CLOSES ON: FRIDAY, SEPTEMBER 08, 2023

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10/- per Equity Share and the Issue Price is 8 times the face value. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.


GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of Prospectus.

ASBA | Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016

No cheque will be accepted.



Now available in ASBA for retail individual investors.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the investors.

**UPI is now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹ 500,000.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 200 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document."

ASBA application forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 236 of the Prospectus.

Liability of Members as per MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

Capital Structure: Authorized Capital of ₹ 5,00,00,00,000 consisting of 50,00,00,000 Equity Shares of ₹ 10 each.

Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of ₹ 2,00,00,00,000 consisting of 20,00,00,000 Equity Shares of ₹ 10 each.

Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 2,72,00,00,000 consisting of 27,20,00,000 Equity Shares of ₹ 10 each.

Disclaimer: Kahan Packaging Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.kpackitd.com, www.bseindia.com and www.hemsecurities.com respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page 22 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 50 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Prashant Jitendra Dholakia: 16500 Equity share of ₹ 10 each (2) Rohit Jitendra Dholakia: 16500 Equity share of ₹ 10 each (3) Jagruti Rohit Dholakia: 4000 Equity share of ₹ 10 each (4) Purvi Prashant Dholakia: 8000 Equity share of ₹ 10 each (5) Anvi Rohit Dholakia: 4000 Equity share of ₹ 10 each (6) Mehul Ravilal Dedhia: 500 Equity share of ₹ 10 each (7) Neela Hemant Mehta: 500 Equity share of ₹ 10 each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 108 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 50 of the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus dated August 31, 2023.

Investors should read the Prospectus carefully, including the Risk Factors on page 22 of the Prospectus before making any investment decision.

For and on behalf of the Board of Directors

Kahan Packaging Limited

Sd/-

Mithun Patel

Company Secretary & Compliance Officer

Place: Mumbai, Maharashtra

Date: August 31, 2023



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KAHAN PACKAGING LIMITED

CIN: U36100MH2013PLC240584

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Registered Office: 212, Jhalawar Service Premises, E S Patanwalla Compound, LBS Marg, Ghatkopar West, Mumbai 400086, Maharashtra, India.

Tel No.: +91-22-25004605; **E-mail:** info@kahanpackaging.com; **Website:** www.kpackltd.com; **Contact Person:** Mithun Patel, Company Secretary & Compliance Officer; **Promoters of our Company :** Prashant Jitendra Dholakia and Rohit Jitendra Dholakia

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THE ISSUE

INITIAL PUBLIC OFFER OF 7,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF KAHAN PACKAGING LIMITED (“OUR COMPANY” OR “KPL” OR “ISSUER”) AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 576.00 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 32.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF 6,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 544.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.00% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE NO 191 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED. IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “ISSUE PROCEDURE” BEGINNING ON PAGE 200 OF THE PROSPECTUS. A COPY OF PROSPECTUS WILL BE DELIVERED TO THE REGISTRAR OF COMPANIES FOR FILING IN ACCORDANCE WITH SECTION 26 OF THE COMPANIES ACT, 2013.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited (“BSE SME”) in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated August 22, 2023 from BSE Limited (“BSE”) for using its name in the Prospectus for listing of our shares on the SME Platform of BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Draft Prospectus. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 182 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

TRACK RECORD OF LEAD MANAGER: The Merchant Banker associated with the Issue has handled 24 SME public issues in the past three years.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|---|
|  HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91- 022- 49060000; Fax No.: +91- 022- 22625991; Website: www.hemsecurities.com; Email: ib@hemsecurities.com; Investor Grievance Email: redressal@hemsecurities.com; Contact Person: Ajay Jain; SEBI Regn. No. INM000010981 |  PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R Boricha Marg, Lower Parel (East), Mumbai 400011, Maharashtra, India. Tel No.: +91-022 49614132; Website: www.purvashare.com Email: support@purvashare.com; Investor grievance e-mail: support@purvashare.com Contact Person: Deepali Dhuri SEBI Regn. No.: INR000001112; CIN: U67120MH1993PTC074079 |  KAHAN PACKAGING LIMITED Mithun Patel Address: 212, Jhalawar Service Premises, E S Patanwalla Compound, LBS Marg, Ghatkopar West, Mumbai 400086, Maharashtra, India. Tel. No. +91-22-25004605; E-mail: info@kahanpackaging.com; Website: www.kpackltd.com Applicants can contact the Contact Person or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc. |

CREDIT RATING – Not applicable

DEBENTURE TRUSTEES – Not applicable

IPO GRADING – Not applicable

BASIS FOR ISSUE PRICE – The Issue price is determined in consultation with the Lead Manager. The financial data presented in Section “Basis for Issue price” on page 66 of the Prospectus are based on the Restated Financial Statements.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS Bank Limited

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Kahan Packaging Limited, Lead Manager: Hem Securities Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository

| ISSUE PROGRAMME | OPENS ON: WEDNESDAY, SEPTEMBER 06, 2023 CLOSES ON: FRIDAY, SEPTEMBER 08, 2023 |
|-----------------|--|
|-----------------|--|

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10/- per Equity Share and the Issue Price is 8 times the face value. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.


Participants. Application Forms can be obtained from the website of Stock Exchange and the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://kpackltd.com/index.php/info/

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com and the website of Lead Manager at www.hemsecurities.com

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 80/-PER EQUITY SHARE. THE ISSUE PRICE IS 8.00 TIMES THE FACE VALUE

| | |
|--|---|
| ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted. |  UPI Now available in ASBA for retail individual investors. *ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below. *ASBA has to be availed by all the investors. **UPI is now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹ 500,000. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 200 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document.” ASBA application forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. |
|--|---|

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants’ sole risk.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see **“History and Certain Corporate Matters”** on page 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section **“Material Contracts and Documents for Inspection”** on page 236 of the Prospectus.

Liability of Members as per MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

Capital Structure: Authorized Capital of ₹ 5,00,00,000 consisting of 50,00,000 Equity Shares of ₹10 each.

Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of ₹ 2,00,00,000 consisting of 20,00,000 Equity Shares of ₹ 10 each.

Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 2,72,00,000 consisting of 27,20,000 Equity Shares of ₹ 10 each.

Disclaimer: Kahan Packaging Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.kpackltd.com, www.bseindia.com and www.hemsecurities.com respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled **“Risk Factors”** beginning on page 22 of the Prospectus.

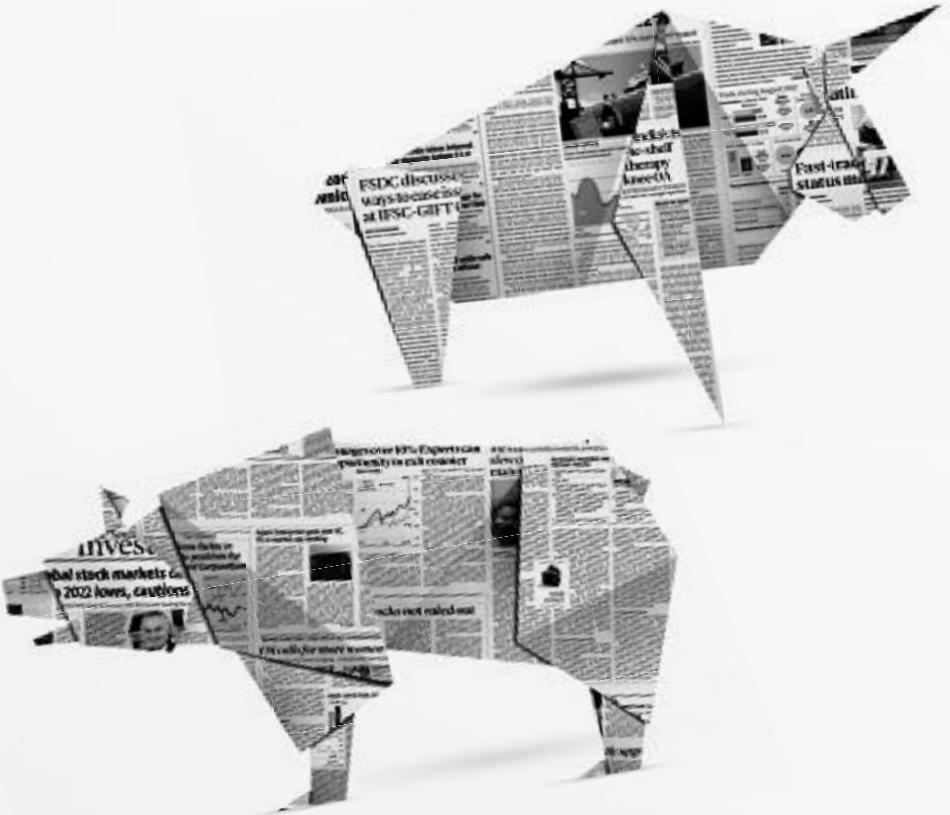
The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the “Securities Act”) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to “qualified institutional buyers”, as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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Business Standard Insight Out

सर्वच डाळीचे भाव कडाडले! तुरीचे दर १२ हजारांवर तर तूरडाळ १७५ रुपये किलो

लातूर, दि. ३१ (वार्ताहर) : गेल्या वर्षी झालेली अनियमित पाऊसमान आणि यावर्षी दिलेली पावसाचे ओढ याचा थेट परिणाम शेतमालाच्या उत्पादनावर झाला आहे. यामुळे सर्वच खाद्य वस्तूंची भाव वाढताना दिसत आहेत. डाळीने तर रोज दर्याचा उच्चांक गाठण्याची प्रक्रिया सुरु केली आहे. लातूर कृषी उत्पन्न बाजार समितीत तुरीची अत्यल्प आवक आहे. मागील काही दिवसात सातत्याने तुरीचे भाव वाढत आहेत. बारा हजार रुपये किंवदंतलने आज तुरीची बाजारात खरेदी झाली आहे. त्यानंतर त्यावर प्रक्रिया करुन बाजारात ज्यावेळेस तूरडाळ येते त्यावेळेस

त्याचेही भाव वाढताना दिसत आहेत. आज किरकोळ बाजारात तूरडाळीचा भाव हा १७५ रुपये किलो आहे. ऐन सणासुदीत तूरडाळ (ऊददे डॅट) महाग झाली आहे. दोन महिन्यांपूर्वी १०० रुपयांवर असलेली तूरडाळ आता १६० ते १७५ रुपये किलोवर गेली आहे. हरभरा डाळ, उडीद डाळ, मसूर डाळ आणि मूग डाळींच्या दरातही दोन महिन्यांत सारसारी २० ते ३० रुपयांची वाढ झाली असून, डाळींच्या दरातील तेजी वर्षभर कायम राहण्याची शक्यता आहे. गेल्या वर्षी झालेले कमी उत्पादन आणि जागतिक बाजारातील कडधान्यांच्या चढ्या दरांमुळे देशांतर्गत बाजारात

डाळींच्या दरात वाढ नोंदवण्यात आली आहे. तूरडाळ दोन महिन्यांत १०० ते ११० रुपयांवरून १६० ते १७० रुपयांवर गेली आहे. हरभरा डाळ ५७ ते ५८ रुपयांवरून ७० रुपये प्रति किलोवर गेली आहे. उडीद डाळ ९० रुपयांवरून ११० रुपये प्रतिकिलो झाली असून, मसूर डाळीतही किलोमागे दहा-बारा रुपयांची वाढ नोंदविण्यात आली आहे. मूग डाळ ८० ते ८५ रुपयांवरून ११० रुपयांवर गेली आहे. देशभरात खरीप हंगामात कडधान्यांच्या लागवडीत घट झाली आहे. जूनअखेरपर्यंत पेरणीयोग्य पाऊस झाला तरच कडधान्यांची लागवड होते. यंदा जुलैअखेरीस पाऊस झाल्यामुळे


कडधान्यांचा पेरा घटला आहे. गेल्या वर्षी २५ ऑगस्ट अखेर देशात १२८.०७ लाख हेक्टरवर कडधान्यांची लागवड झाली होती. यंदा ती ११७.४४ लाख हेक्टरवर घसरली आहे. तुरीची लागवड ४२.११ लाख हेक्टर, उडीद ३१.१० लाख हेक्टर, मूग ३०.६४ लाख हेक्टर, कुळीथ ०.२६ लाख हेक्टर आणि अन्य कडधान्यांची १३.३४ लाख हेक्टरवर लागवड झाली आहे. लागवडीत घट झाल्यामुळे पुढील वर्षभर डाळींचे दर चढेच राहण्याची शक्यता आहे. बाजारामध्ये सध्या तूर आणि हरभऱ्याची आवक अत्यल्प आहे. सरकारने हमीभाव खरेदी केंद्र सुरू केली

होती. बाजारात हरभऱ्याला भाव नव्हता हमीभाव केंद्रावर उत्तम भाव होता. या कारणासाठी शेतकऱ्यांनी त्यांच्याकडे असणाऱ्या हरभरा हमीभाव केंद्राला विकला. भारतात एकूण ९५ लाख मॅट्रिक टन हरभऱ्याचे उत्पादन झाले होते. त्यापैकी ३० लाख मॅट्रिक टन हरभरा ची खरेदी सरकारने केली आहे.

जाहीर नोटीस

या नोटीसीद्वारे सर्व लोकांस कळविण्यात येते की माझे अशौत, मोहम्मद जहांगीर कुर्बान अली आणि सौ. अफसाना खातून मोहम्मद जहांगीर मस्तुी हे फ्लॅट नं. ३, तळ मजला, दत्तात्रेय को. ऑ. ली. सो. लि., एम्. बी. इस्टेट, दत्त मॉडल रोड, विरार (१), ता.तुर्का : वसई, जि. - पालघर, श्री. यतिन तुलसीदास शाह यांच्याकडून दिनांक १७/०८/२०२३ रोजी विकत घेतला आहे. सदर करारनाम्याचे रजिस्ट्रेशन सब रजिस्ट्रेशन वसई ५, रजिस्टर नं. १२४४३/२०२३ या क्रमांकावर रजिस्टर झाला आहे. - श्री. यतिन तुलसीदास शाह यांनी फ्लॅट नं. ०३, श्री. रामकिशन रामदादा कोरी यांच्याकडून दिनांक २०/०४/२०१० रोजी विकत घेतला आहे. सदर करारनाम्याची नोंदणी तुघूम निबंधक वसई २ येथे रजिस्टर नं. ०६००/२०१० या क्रमांकावर झाली. श्री रामकिशन रामदादा कोरी यांनी फ्लॅट नं. ०३, श्री. गणेश इंटरप्रायझेस तर्फे प्रो. श्री. सुनिल ए. सुकरानी यांच्याकडून दिनांक २८/१२/२००६ रोजी विकत घेतला आहे. सदर करारनाम्याची नोंदणी दुधम निबंधक वसई-२ येथे रजिस्टर नं. ३२४/२००७ या क्रमांकावर झाली, दिनांक २/७/२००६ करारनामा दिनांक २८/१२/२००६ श्री. रामकिशन रामदादा कोरी आणि श्री. गणेश इंटरप्रायझेस तर्फे प्रो. श्री. सुनिल ए. सुकरानी यांच्यातील ओरिजनल करारनामा व करारनाम्याची नोंदणी पावती हरविलेली आहे. तरी सदर फ्लॅटवर कोणाही इसमाचा अथवा संस्थेचा कोणत्याही प्रकारे हक्क दावा, अधिकार वा हितसंबंध अस्तित्वात तसा व्यक्ती अथवा संस्थेने सदर नोंदिस मिळाल्यासमूर १४ दिवसांच्या आत निम्नव्याखरीक यांचेकडे कागदोपरी पुराव्यासह खालील पत्त्यावर लेखी कळवावे. अन्यथा तसा कोणाचाही कोणताही हक्क, दावा, अधिकार वा हितसंबंध नाहीत व अस्तित्वात ते सोडून दिले आहेत असे गृहीत धरून सदर व्यवहारा पूर्ण करण्यात येईल याची कृपया नोंद घ्यावी.

सही अँड. नयन बी. जैन
५, भाऊसाहेब वर्तक हॉल, आगाशी रोड, विरार (१), ता. वसई, जि. पालघर



SYNCOM FORMULATIONS (INDIA) LTD.
CIN:L24239MH1988PLC047759
Regd. Off.: 7, Niraj Industrial Estate, Off Mahakali Caves Road, Andheri (E) Mumbai 400093
Website: www.sfil.in, E-Mail:finance@sfil.in, Contact: 022-26877700/11

NOTICE OF THE 35th ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

1. ANNUAL GENERAL MEETING:
NOTICE is hereby given that the 35th Annual General Meeting (AGM) of the Members of the Company will be held on **Tuesday,26th September, 2023 at 3:00 P.M. IST** through Video Conferencing /Other Audio Visual Means **(“VC/OAVM”)** in compliance with the applicable provisions of Companies Act, 2013 (“Act”), read with numerous circulars issued by Ministry of Corporate Affairs (“MCA”), and Master Circular issued by SEBI in this regard, permitting the holding of AGM through VC/OAVM without physical presence of members at a common venue to transact the Businesses, as set out in the Notice of AGM. Members will be provided with a facility to attend the AGM through electronic platform provided by Central Depository Services (India) Limited (CDSL).

Electronic copies of the Notice of AGM and Annual Report for the financial year 2022-23 will be sent to all the Shareholders whose email addresses are registered with the Company/Depository Participant(s). If you have not registered your email address with the Company/Depository Participant(s) you may please register your email address.

Physical shareholders: Please contact Company and/or Registrar and Share Transfer Agent of the Company for registering email address and bank account details.

Demat shareholders: Please contact your Depository Participate (DP) and register your email address and bank account details as per process advised by your DP.

Members may note that the Notice of 35th AGM and the Annual Report for the Financial Year 2022-23 will be available on the Company’s website at www.sfil.in and website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at <https://www.nseindia.com/>. The Notice of 35th AGM will also be available on the CDSL at www.evotingindia.com.

2. E-VOTING & PROCEDURE:
All the Members of the Company are informed that:
In compliance with applicable rules and regulations, members are provided with the facility to cast their vote on resolutions set forth in the Notice of AGM using electronic voting means (e-voting) provided by CDSL, the voting rights of the members shall be in proportion to their holding of shares in paid-up equity share capital of the Company as on **Tuesday,19th September, 2023 (“cut-off date”)**. Members holding their shares either in physical form or in dematerialized form, as on the **cut-off date of 19th September, 2023** may cast their vote electronically on the resolutions as set out in the notice of AGM through remote e-voting and e-voting at AGM.

The remote e-voting shall commence on **Saturday, 23rd September, 2023 at 9:00 A.M (IST) and shall end on Monday, 25th September, 2023 at 5:00 PM (IST)** after aforesaid period the portal shall forthwith be blocked and shall not be available for remote e-voting.

Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through remote e-voting prior to the AGM may also attend the AGM/participate in through VC/OAVM but shall not be entitled to cast their vote again.

CS Anish Gupta, Company Secretary in Whole Time Practice (M. No. FCS 5733 & C.P No. 4092) has been appointed as the Scrutinizer for Scrutinizing the Remote E-voting process and E-Voting at the AGM in a fair and transparent manner.

Any persons, who acquires shares of the Company and becomes member of the company after notice has been sent electronically by the company and holds shares as of the cut-off date i.e. 19th September, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com or our Share Transfer Agent M/s Ankit Consultancy Private Limited, 60, Electronic Complex, Pardeshipura, Indore (M.P.) 452010. Tel: 0731-4065797/99, Fax 0731-4065798. Email investor@ankitonline.com. However, if a person is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote.

3. BOOK CLOSURE:
Further Notice is given that pursuant to Regulation 42 of the SEBI (LODR) Regulations, 2015 and Section 91 of the Companies Act, 2013 that the Register of Members & Share Transfers Books of the Company will remain closed from **Wednesday, 20th September, 2023** to Tuesday, 26th September, 2023 (both days inclusive) for the purpose of AGM of the Company.

The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars and SEBI Circulars.

PLACE: INDORE
DATE: 1st September, 2023

For: SYNCOM FORMULATIONS (INDIA) LIMITED
VAISHALI AGRAWAL
CS & COMPLIANCE OFFICER



THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

KAHAN PACKAGING LIMITED

CIN: U36100MH2013PLC240584

Our Company was originally incorporated as a public limited company under the name and style of “Kahan Packaging Limited” at Maharashtra, Mumbai, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 19, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. We commenced commercial operations pursuant to a Certificate of Commencement of Business dated March 14, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U36100MH2013PLC240584. For further details, please refer to chapter titled **“History and Corporate Structure”** beginning on page 108 of the Prospectus.

Registered Office: 212, Jhalawar Service Premises, E S Patanwalla Compound, LBS Marg, Ghatkopar West, Mumbai 400086, Maharashtra, India.

Tel No: +91-22-25004605; **E-mail:** info@kahanpackaging.com; **Website:** www.kpackktd.com; **Contact Person:** Mithun Patel, Company Secretary & Compliance Officer; **Promoters of our Company :** Prashant Jitendra Dholakia and Rohit Jitendra Dholakia

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LTD (BSE SME)”

THE ISSUE

INITIAL PUBLIC OFFER OF 7,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF KAHAN PACKAGING LIMITED (“OUR COMPANY” OR “KPL” OR “ISSUER”) AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 576.00 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 32.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF 6,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 80 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 544.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.00% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE NO 191 OF THE PROSPECTUS.




THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED. IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “ISSUE PROCEDURE” BEGINNING ON PAGE 200 OF THE PROSPECTUS. A COPY OF PROSPECTUS WILL BE DELIVERED TO THE REGISTRAR OF COMPANIES FOR FILING IN ACCORDANCE WITH SECTION 26 OF THE COMPANIES ACT, 2013.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited (“BSE SME”) in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated August 22, 2023 from BSE Limited (“BSE”) for using its name in the Prospectus for listing of our shares on the SME Platform of BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Draft Prospectus. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 182 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

TRACK RECORD OF LEAD MANAGER: The Merchant Banker associated with the Issue has handled 24 SME public issues in the past three years.

| LEAD MANAGER TO THE ISSUE | | REGISTRAR TO THE ISSUE | | COMPANY SECRETARY AND COMPLIANCE OFFICER | |
|--|--|--|--|--|--|
|  <div>HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91- 022- 49060000; Fax No.: +91- 022- 22625991; Website: www.hemsecurities.com; Email: ib@hemsecurities.com; Investor Grievance Email: redressal@hemsecurities.com; Contact Person: Ajay Jain; SEBI Regn. No. INM000010981</div> | |  <div>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R Boricha Marg, Lower Parel (East), Mumbai 400011, Maharashtra, India. . Tel No.: +91-022 49614132; Website: www.purvashare.com Email: support@purvashare.com; Investor grievance e-mail: support@purvashare.com Contact Person: Deepali Dhuri SEBI Regn. No.: INR000001112; CIN: U67120MH1993PTC074079</div> | |  <div>KAHAN PACKAGING LIMITED Mithun Patel Address: 212, Jhalawar Service Premises, E S Patanwalla Compound, LBS Marg, Ghatkopar West, Mumbai 400086, Maharashtra, India. Tel. No. +91-22-25004605; E-mail: info@kahanpackaging.com; Website: www.kpackktd.com Applicants can contact the Contact Person or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</div> | |
| CREDIT RATING – Not applicable DEBENTURE TRUSTEES – Not applicable IPO GRADING – Not applicable BASIS FOR ISSUE PRICE – The Issue price is determined in consultation with the Lead Manager. The financial data presented in Section “Basis for Issue price” on page 66 of the Prospectus are based on the Restated Financial Statements. BANKER TO THE ISSUE AND SPONSOR BANK: AXIS Bank Limited AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Kahan Packaging Limited, Lead Manager: Hem Securities Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository | | | | | |
| ISSUE PROGRAMME | | OPENS ON: WEDNESDAY, SEPTEMBER 06, 2023 CLOSES ON: FRIDAY, SEPTEMBER 08, 2023 | | | |
| MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10/- per Equity Share and the Issue Price is 8 times the face value. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing. | | | | | |
| GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 22 of the Prospectus. | | | | | |
| <div><div>ASBA * Simple, Safe, Smart way of Application - Make use of it!!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.</div><div><div>Now available in ASBA for retail individual investors. *ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below. **ASBA has to be availed by all the investors. **UPI is now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹ 500,000. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 200 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document.” ASBA application forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.</div></div></div> | | | | | |
| Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants’ sole risk. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see “History and Certain Corporate Matters” on page 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 236 of the Prospectus. Liability of Members as per MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. Capital Structure: Authorized Capital of ₹ 5,00,00,000 consisting of 50,00,000 Equity Shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of ₹ 2,20,00,000 consisting of 20,00,000 Equity Shares of ₹ 10 each. Post- Issue Capital: Issued, Subscribed and Paid-up Capital of ₹ 2,72,00,000 consisting of 27,20,000 Equity Shares of ₹ 10 each. | | | | | |
| Disclaimer: Kahan Packaging Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.kpackktd.com , www.bseindia.com and www.hemsecurities.com respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled “Risk Factors” beginning on page 22 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the “Securities Act”) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to “qualified institutional buyers”, as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. | | | | | |